

LINX CAPITAL LIMITED
2nd Floor, Sir Walter Raleigh House
48-50 Esplanade, St. Helier
Jersey JE2 3QB

Linx Capital Limited announces the effectiveness of the Proposed SPV Finance Documents Amendments relating to:

		ISIN	Common Code
15.20% First Lien Notes due 2025	Reg S:	XS2616745134	261674513
	Rule 144A:	XS2616745480	261674548
20.00% Second Lien Notes due 2025	Reg S:	XS2616747189	261674718
	Rule 144A:	XS2616747262	261674726

St. Helier, Jersey, August 25, 2023 – Linx Capital Limited (the “**Issuer**”) refers to its announcement dated August 23, 2023 and the consent solicitation statement dated August 11, 2023 (the “**Consent Solicitation Statement**”).

Terms and expressions used but not defined herein shall have the meanings given to them in the Consent Solicitation Statement.

Notice of Effectiveness

The Issuer today announced that it has entered into the First Lien Notes Supplemental Indenture, the Second Lien Notes Supplemental Indenture and the SPV ICA Amendment Agreement, together with the other parties thereto, to give effect to the Proposed First Lien Notes Amendments, the Proposed Second Lien Notes Amendments and the Proposed SPV ICA Amendments, respectively.