

CURRENT REPORT

Date of Report: March 3, 2023

The Netherlands

**(State or other jurisdiction of
incorporation or organization)**

Eagle Super Global Holding B.V
and Subsidiaries

Eagle Intermediate Global Holding B.V.

d/b/a The LYCRA Company

investorrelations@lycra

Date Posted: March 3, 2023

Confidential
info@linx-capital.com
2023-05-31 15:30:16 +0100

Other Events

Beginning in October 2022, Eagle Intermediate Global Holding B.V. and Eagle Super Global Holding B.V. (collectively, the “Company”) entered into confidentiality agreements with certain parties (collectively, the “NDA Parties”) regarding one or more potential transactions regarding the Company’s capital structure (the “Transaction”). In connection with the Company’s negotiations with the NDA Parties, the Company provided to the NDA Parties and their respective professional advisors certain confidential information pertaining to the Company, attached hereto as Appendix A (the “Cleansing Materials”).

The Company does not, nor does any of its affiliates, employees or other representatives make any representation, warranty or guarantee of any kind, express or implied, as to the accuracy, completeness or reasonableness of the information contained in the Cleansing Materials or any other written or oral communication transmitted or made available to any person in connection with the Cleansing Materials. The Company and its affiliates, employees and other representatives expressly disclaims any and all liability based on or arising from, in whole or in part, such information or communication, or errors therein or omissions therefrom.

The Cleansing Materials may also contain certain projections and forward-looking statements. All statements other than statements of historical fact, including the financial information in the Cleansing Materials, are “forward-looking” statements for the purposes of the U.S. federal and state securities laws. These statements may be identified by the use of forward-looking terminology such as “assume,” “expect,” “potential,” “preliminary” or the negative thereof or other variations thereof or comparable terminology. Such projections and forward-looking statements reflect various assumptions concerning future performance and are subject to significant business, economic and competitive uncertainties and contingencies, which are difficult or impossible to predict accurately and many of which are beyond the control of the Company and may not prove to be accurate. Accordingly, there can be no assurance that such projections or forward-looking statements will be realized. Actual results may vary from anticipated results and such variations may be material. No representations or warranties are made as to the accuracy or reasonableness of such assumptions or the projections or forward-looking statements based thereon. The financial projections, prospective financial information and forecasts included in the Cleansing Materials were not prepared with a view towards public disclosure or compliance with the published guidelines of the U. S. Securities and Exchange Commission or the guidelines established by the American Institute of Certified Public Accountants for the presentation and preparation of “prospective financial information.”

Except as otherwise noted, the Cleansing Materials speak only as of the date noted in the Cleansing Materials. The posting of the Cleansing Materials should not create any implication that there has been no change in the business and affairs of the Company since such date. Neither the Company nor its affiliates, employees or other representatives undertakes (i) any obligation to update or revise any of the information contained in the Cleansing Materials or (ii) any other duties or responsibilities to NDA Parties hereof in connection herewith.

Appendix A

The Cleansing Materials are provided within the Investor Communications – The LYCRA Company → Investor Presentations on the Company’s secure datasite.

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